

Effective March 1st, 2023

Account Set Up Fee	\$75
Annual Maintenance Fee	Account value multiplied by .0022 (\$160 minimum/\$280 maximum)
Annual Insurance/Storage Fee*	Account value multiplied by .0017 (\$120 minimum/\$280 maximum)

Service Fees

Overnight Courier (contingent on carrier pricing)	\$35.00
2 Day Courier (contingent on carrier pricing)	\$25.00
Partial/Full Termination (Includes Transfer Out)	\$150.00
Expediting Documents/Transactions	\$150.00
Notary or Medallion Stamp	\$10.00
Voided Check	\$10.00
Unidentified Incoming Funds	\$25.00
Incomplete Paperwork	\$25.00

Example of Streamlined Metals Fees

Open account fee		\$75.00
<i>Purchase \$80,000 of precious metals</i>		
Annual fee	.0022 x 80,000	= \$176.00
Insurance/storage	.0017 x 80,000	= \$136.00
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	Year 1	= \$387.00
	Year 2	= \$312.00

*Does not include packing, shipping, insurance, etc from depository gold dealer or other third parties
- Proration applies based on calendar quarters
- Segregated storage is available at an additional fee of account value multiplied by .0036

Financial Transactions

Required Minimum Distribution (by check)	\$10.00
Custodial Account Check	\$10.00
Cashier's Check (includes overnight courier)	\$45.00
Wire Transfer (In/Out)	\$10/\$30
Wire Transfer (International)	\$95.00
ACH Transfer	\$10.00
Return Item	\$50.00
Stop Payment	\$50.00
Declined/Refunded Credit Card	\$30.00
Late Charges on Past Due Invoices	\$30.00
Complete Sale	\$150.00

Credit card transactions will be assessed at 3.5% service charge

Unless an Alternate payment method is selected, funds will be deducted from your account to pay applicable fees and/or charges to the extent there is cash available therein. In the event your account has insufficient funds to pay fees and/or charges when due, you will be invoiced and the paper invoice charge will be assessed. The balance that appears on invoices or statements shall be payable in full no later than ten (10) days from the date of the invoice or statement. All past due sums shall incur a late charge of \$30 and bear interest at the rate of eighteen percent (18%) per annum (1.5% per month) until paid in full. Failure to make payment in full constitutes a default under this Agreement. Assets may be liquidated to pay for such fees and/or charges, as outlined in the pertinent Custodial Account Agreement. Reasonable fees for services not listed above may be charged at the discretion of CamaPlan (e.g. "expedited processing fee"). Fees are not prorated. Credit card transactions will be assessed at 3.5% convenience charge. I understand and agree to this Fee Agreement and Schedule of charges.

PLEASE SIGN AND SEND THIS FORM TO THE CAMA SDIRA OFFICE ALONG WITH YOUR APPLICATION DOCUMENTS

Printed Name

Participant's Signature

Date