

How to write a check to your IRA

Use the format below to make a payment to your CamaPlan account.
This would include tenants and those repaying notes and loans

Make sure they pay your
CamaPlan IRA

Name or Business
Address
Phone Number

0001
00-000/000

Date: 1/1/2017

Pay to the
Order of CamaPlan FBO (Client Name) IRA \$ 1,000.00

One Thousand and no / 100 _____ Dollars

Your Bank
Yourtown, PA

For Asset Name or Code

Signature MP

012345678

98765432 00001

Also include the asset or code to
which this payment applies
such as "John Doe Note" or
123 Elm Street